

## Board Matters

This is the report from September and November 2019 Board meetings.

### Strategic Items

**.UK Price Review** – At the September meeting the Board approved a recommendation to increase the wholesale price of .UK domains by 15p to £3.90 effective from January 2020. This decision was reached following discussions at two Board meetings, during which views and feedback were sought from Board members, particularly the elected NEDs.

**IT Security** – Cath Goulding, CISO, presented an analysis of the cyber-risk landscape outlining the potential impacts facing Nominet's strategy, particularly in relation to .UK operations. A review of the security provisions Nominet had in place during 2019 was provided together with a series of ongoing securities activities for 2020.

**Performance and finance** – The Board reviewed the finance and performance data to the end of November 2019.

**Cyber Solutions** – the Board conducted a review of the three-year strategy presented by the executive.

**.UK Policy Update** – Eleanor Bradley, MD Registry & Public Benefit, reported to the Board on plans to consult with stakeholders on a series of proposed .UK policy changes in the final quarter of 2019. The Board approved changes to how .UK policy is developed, including the formal dissolution of the Stakeholder Committee.

**Public Benefit** – the Board received an update from Chris Ashworth, Head of Public Benefit, on the range and progress of our public benefit activity during 2019. Details of future activities relating to internet safety and digital access were also presented.

**NIS Regulations** – Cath Goulding, CISO, updated the Board on the measures implemented to ensure compliance with the NIS Regulations since they were introduced in 2018.

**Investment Committee** – the Committee commenced a strategic review in relation to the ongoing management of the company's investment portfolio.

**M&A Committee** – the Committee discussed the progress the Executive have made towards its strategic mergers and acquisition objectives.

## Governance Items

**Board composition** – Eleanor Bradley, MD Registry & Public Benefit, was formally re-appointed as an Executive Member to the Nominet UK Board for a three-year term.

**Committee appointments** – following her election to the Board, Anne Taylor was appointed as a member of the Audit & Governance Committee and the Nominations Committee.

Stephen Page was appointed as Chair, and Rob Binns as member, of the Investment Committee.

Eleanor Bradley was appointed to the Nominations Committee.

**Committee updates** – In September, the Board received an update from the Remuneration Committee which had taken place on the morning of the 25<sup>th</sup> September prior to the Board meeting. In November, the Board received an update from the Audit & Governance Committee, Investment Committee, and M&A Committee all of which had taken place on the morning of the 27<sup>th</sup> November prior to the Board meeting.

## MEMBERS AND TAGS



As of **31<sup>ST</sup> JUL 2019**

there were

**2,477** active members  
**3,053** active tags

**24** new members joined in **Jun 2019**

 **6** new members joined in **Jul 2019**

## DOMAINS ON THE REGISTER

The **total** number of domains at the end of

**JUL 2019** was

**13,348,378**



and the net growth of the register for the last 12 months was **11.13%**



NOMINET

## REGISTRATIONS & RENEWAL RATE

Number of **new registrations** by month

JUN

**2019**

1,289,848

**2018**

140,168

1.3M

1M

900K

600K

300K

150K

100K

'19

'18

JUL

**2019**

202,085

**2018**

136,672

300K

250K

200K

150K

100K

50K

0K

'19

'18

The average renewal rate for the past twelve months (from May 2018 – April 2019) was

**74.86%**

## MEMBERS AND TAGS



As of **31<sup>ST</sup> AUG 2019**

there were

**2,474** active members  
**3,051** active tags

**6** new members joined in **Jul 2019**  
**16** new members joined in **Aug 2019**



## DOMAINS ON THE REGISTER

The **total** number of domains at the end of

**AUG 2019** was

**13,315,397**



and the net growth of the register for the last 12 months was **11.27%**



NOMINET

## REGISTRATIONS & RENEWAL RATE

Number of **new registrations** by month

JUL

**2019**

202,085

**2018**

136,672

300K

250K

200K

150K

100K

50K

0K

'19

'18

AUG

**2019**

132,081

**2018**

127,820

180K

170K

160K

150K

140K

130K

120K

'19

'18

The average renewal rate for the past twelve months (from June 2018 – May 2019) was

**74.97%**

## MEMBERS AND TAGS



As of **30<sup>TH</sup> SEP 2019**

there were

**2,470** active members  
**3,058** active tags

**16** new members joined in **Aug 2019**



**12** new members joined in **Sept 2019**

## DOMAINS ON THE REGISTER

The **total** number of domains at the end of

**SEPT 2019** was

**13,270,812**



and the net growth of the register for the last 12 months was **11.42%**



NOMINET

## REGISTRATIONS & RENEWAL RATE

Number of **new registrations** by month

AUG

**2019**

132,081

**2018**

127,820

180K

170K

160K

150K

140K

130K

120K

'19

'18

SEP

**2019**

134,612

**2018**

124,761

300K

250K

200K

150K

100K

50K

0K

'19

'18

The average renewal rate for the past twelve months (from July 2018 – June 2019) was

**75.23%**

## MEMBERS AND TAGS



As of **31<sup>ST</sup> OCT 2019**

there were

**2,466** active members  
**3,058** active tags

**12** new members joined in **Sept 2019**  
**9** new members joined in **Oct 2019**



## DOMAINS ON THE REGISTER

The **total** number of domains at the end of

**OCT 2019** was

**13,242,100**



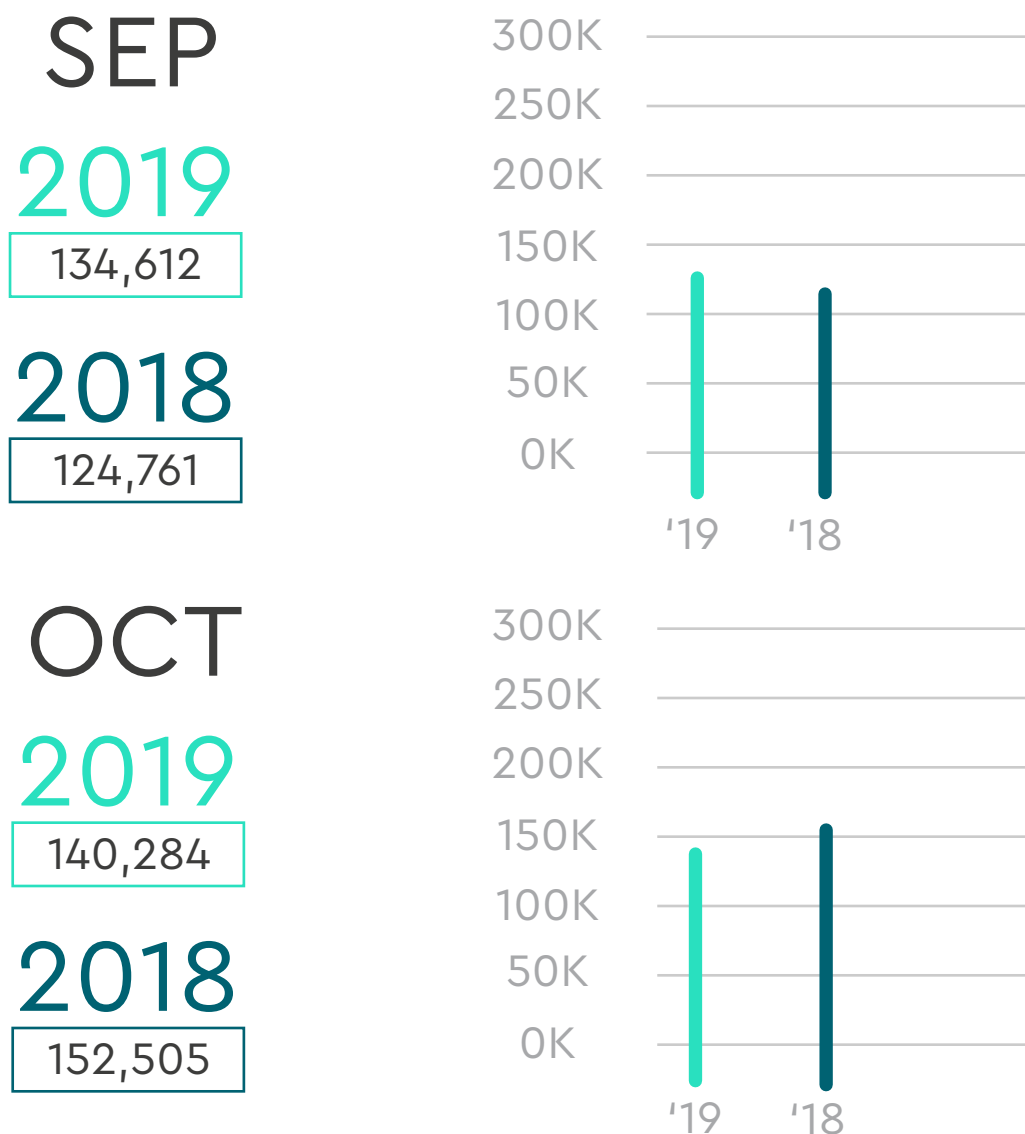
and the net growth of the register for the last 12 months was **11.03%**



NOMINET

## REGISTRATIONS & RENEWAL RATE

Number of **new registrations** by month



The average renewal rate for the past twelve months (from August 2018 – July 2019) was

**74.76%**

## MEMBERS AND TAGS



As of **30<sup>TH</sup> NOV 2019**

there were

**2,432** active members  
**3,056** active tags

**9** new members joined in **Oct 2019**  
**2** new members joined in **Nov 2019**



## DOMAINS ON THE REGISTER

The **total** number of domains at the end of

**NOV 2019** was

**13,203,938**



and the net growth of the register for the last 12 months was **10.37%**



NOMINET

## REGISTRATIONS & RENEWAL RATE

Number of **new registrations** by month

OCT

**2019**

140,284

**2018**

152,505

180K

170K

160K

150K

140K

130K

120K

'18

'17

NOV

**2019**

126,324

**2018**

161,652

180K

170K

160K

150K

140K

130K

120K

'18

'17

The average renewal rate for the past twelve months (from September 2018 – August 2019) was

**74.53%**